About Your Adviser

Jonathan Silcock

Authorised Representative No. 274413

Connect Financial Advice Pty Ltd

Authorised Representative No. 253384

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About Me

As your financial adviser, I am passionate about providing quality advice and solutions personalised to your needs.

I commenced my career as a financial adviser in 1985 and became an authorised representative of Alliance Wealth Pty Ltd on 17 September 2019.

I have met the FASEA Education Standard and I hold the following qualifications:

- Diploma of Financial Planning
- Margin Lending and Geared Investments Course
- Self Managed Superannuation Funds Course
- Graduate Diploma of Financial Planning

I hold the following memberships:

- Certified Financial Planner ® of the Financial Planning Association of Australia

I am authorised to provide the following financial services:

Superannuation and Retirement Planning
Personal Superannuation Corporate Superannuation Industry and Public Sector Superannuation Pensions and Annuities Self-Managed Superannuation Centrelink / Veterans' Affairs Assistance
Wealth Creation and Investments
Cash and Term Deposits Investment Bonds Managed Investments Exchange Traded Products Listed Securities (Shares and other products) Margin Lending Gearing
Wealth Protection
Term Life Insurance Total and Permanent Disability (TPD) Insurance Trauma Insurance Income Protection Insurance Business Insurance Insurance Claims Assistance
Other Financial Planning Services
Budgeting and Cashflow Management Debt Management Estate Planning Assistance

My Remuneration

I am remunerated by:

- Salary plus bonus program

The following table summarises the types of fees or commissions that are applicable to the services that I provide. Prior to preparing any advice or providing financial services to you, we will discuss and agree upon all fees that will apply. All amounts are inclusive of Goods and Services Tax (GST).

Type of Remuneration	From	To
Implementation Fee	$220	$2,200
SoA Preparation Fee	$550	$5,500
Hourly Rate	$330	

Type of Remuneration	Initial	Per Annum
Adviser Service Fee	$0 to $10,000	$2,200 to $15,000
Adviser Service Fee*	0% to 2%	0% to 2%
Contribution Fee*	0% to 5%	0% to 5%
Insurance Commission*	0% to 66%	0% to 31.13%

* Based on a % of funds invested or insurance premiums
^ Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.

For example, a 1% Adviser Service Fee based on a $200,000 investment would equal a $2,000 fee payable.

Benefits, Interests and Associations

The Business, associated entities or I do not have related parties, shareholdings or arrangements with referral parties that may be capable or reasonably seen to be capable of influencing my advice.